

DEFINED BENEFIT PENSION LIABILITY MANAGEMENT



So, you set up a defined benefit pension scheme years ago but are now struggling with its liabilities & risks?



As an employer, you probably have many plates to keep spinning and balanced. Your defined benefit pension scheme may be upsetting the natural balance due to significant costs & risks.

Costs and risk continue to spiral and ongoing affordability can be a real concern. Our targeted risk management solutions hit the spot!

Conditions have not been great for defined benefit schemes for at least 15 years. Many employers have struggled to keep funding levels in check, let alone reduce any deficits. Ensuring efficient and cost-effective services is an important step in recovering your balance but for many this is not enough.

Does this sound familiar? Do you face these challenges?

This is where we come in.

However large or small your defined benefit pension scheme, our risk management solutions are targeted at your requirements.

Future scheme design, flexible retirement options, transfer value exercises – whatever you're aiming for, we set our sights on the right target and aim to achieve a balance between liabilities, risks and costs.

- Future accrual / scheme design
- Investment strategy
- Trivial commutation projects
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- Member transfer value exercises
- Pension increase exchange (PIE)
- Flexible retirement options (FRO)

We believe in simplicity. Pension provision shouldn't be complicated. Pension scheme management needn't be complicated. Restore your balance with us. Pension scheme risk management made simple.

Welcome to simplicity.

Struggling with your defined benefit liabilities and risks? Have you considered how risk reduction and liability solutions can help you to reduce and mitigate the risks and costs?

Restore your balance with us.

Get in touch to see how we can make a difference for you.

simplicity pensions – simply different

How we help

Targeted risk reduction and liability management that hits the spot

Innovative solutions, delivered clearly and simply

Feasibility and assessment prior to taking action – ensuring solutions add value for you

Informed decision-making through clear jargon-free advice, delivered quickly, efficiently and simply

Partnered solutions, fully project managed – we do the heavy lifting so you don't have to

Jargon-free communications and material, designed to be easily read and understood

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